NZX Debt Market | Wholesale Debt Instrument Information Sheet

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| Issuer Name and Brief Description of Security to be Listed |
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The information set out in the table below must be provided to NZX as soon as practicable. Where the information is not known please include the future date that this information will be provided to NZX.  **NZX requires all information requested on this form, no less than five business days prior to the date of listing.**

This information is required in order for NZX’s Operations team to set up the security in the appropriate systems to ensure it is available for trading on Listing Date.

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| Requirement | Information |
| **Interest Rate or Date Interest Rate is to be set** |  |
| **Rate reset date(s)**  Please identify if this is not applicable |  |
| **Maturity Date**  Please identify if this is not applicable (eg, for Perpetual securities) |  |
| **Issue/Allotment Date** |  |
| **Issue Size**  How many securities are to be quoted on Listing Date |  |
| **Interest Payment Dates** |  |

Please contact NZX Product Operations on +64 4 496 2853 or [productoperations@nzx.com](mailto:productoperations@nzx.com) with any queries regarding completion of this form.