NZ RegCo

Level 1, NZX Centre

11 Cable Street

Wellington 6140

By email: issuer@nzregco.com

**[Issuer Name] - Application for listing and quotation of securities on the NZX Main Board or Debt Market**

[Issuer Name] is making this application for listing of the company and quotation of the company’s securities.

[Person] provides this application for listing and quotation on behalf of [Issuer Name] in accordance with Listing Rules (**Rule**) 1.12 and 1.13/1.14/1.15/1.16 (delete as appropriate).

NZX has advised that the ticker code [XXX] has been reserved for [Issuer Name].

**Listing Information**

We provide the following information in accordance with Rule 1.12:

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| --- | --- |
| Rule Requirement | Information |
| **1.12.2(a)** Listing Agreement | The Pre-Listing Agreement was signed on [date]. *The Listing Agreement is signed at a later stage of the listing process.*  |
| **1.12.2(b)** Governing Document | The Governing Document and solicitor’s opinion was provided on [Date] (or provide with this letter).  |
| **1.12.2(c)** Payment of fees | [Issuer Name] has paid the pre-listing fee. [Issuer Name] will pay the balance of the listing fees upon receipt of invoices.  |
| **1.12.2(d)** Quotation | See section below **Quotation Information** |
| **1.12.2(e)** Certificate of Incorporation  | The certificate of incorporation was provided on [date] (or provide with this letter).  |
| **1.12.2(f)** Bond  | The bond or deposit required has been provided/is to be provided (delete one). |
| **1.12.2(g)**Securities on Issue | [Issuer Name] presently has [XXXX] securities on issue.*Provide the number and details for each class of securities.* [Issuer Name] does/does not intend to issue or allot the following securities prior to listing: *This does not apply to securities that are not intended to be quoted.*   |
| **1.12.2(h)**Contact addresses | The phone, postal and fax addresses of [Issuer Name] are: |
| **1.12.2(i)**Annual Reports | Annual reports for the past five years are attached (if available) |
| **1.12.2(k)**Any other information | *Provide any other information or documents that NZX has requested.*  |

**Quotation Information**

We provide the following information in accordance with Rule 1.13/1.14/1.15/1.16 (delete as appropriate).

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| Rule Requirement | Information |
| **For all securities**Details of the Security for which application for Quotation is sought | Number: Up to [XX, XXX, XXX] with the ability to accept up to a further [XX, XXX, XXX] [Securities] will be on issue subsequent to quotationClass: [Class of securities]Face value (if any): [$x]ISIN: [ISIN] |
| **For all securities**Draft Offering Document or Profile in respect of the Securities, to the extent required under Rule 7.3.1 | The [Offering Document/Profile] [has been/will be] provided by [Name]. |
| **For all securities**Details of proposed arrangements to ensure opportunity for holders to trade on quotation of the Security | The [Offering Document/Profile] includes the details of how to trade the [Security] on quotation, at page [xx]. |
| **For all securities** All other documents or information as specified in any guidance published by NZX from time to time | [To the extent required, otherwise “N/A”] |
| **For all securities**Any other information required by NZX | [For example, please include: * Supplementary Financial Information;
* Other Material Information;
* Any investor presentations to be published; and/or

note you have no received no further requests for information from NZX]. |
| **For Debt Securities only**Details of any designation sought for the Debt Securities (e.g. “green bonds”) and the certification methodology applied for such designation. |  |
| **For Fund Securities only**The statement of investment policy and objectives (SIPO) prepared in accordance with Part 4 of the Financial Markets Conduct Act 2013, if applicable |  |
| **For Fund Securities only**The names of the investment manager, investment adviser, administration agent and custodian of the investment fund (as applicable) |  |
| **For Fund Securities only**Details of any designation sought for the Fund Securities and the certification methodology applied for such designation. |  |