NZX Debt Market | Instrument Information Sheet

Version: January 2025

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| **Issuer Name and Brief Description of Security to be Quoted** | | | | |
| *Issuer name and brief description of Security to be Quoted*  *Please confirm if the Security is secured or unsecured* | | | | |
| **Category of Security (select which one is applicable)** | | | | |
| Vanilla Corporate | | Structured | | Debt/Equity Hybrid |
| *Please include a description explaining why the relevant category has been selected*  *If features of the Security mean that its categorisation should change, please include information on this including the expected date of the change* | | | | |
| NOTE: this categorisation links to the debt fee categorisation of the [NZX Fee Schedule](https://www.nzx.com/services/listing-on-nzx-markets/listing-fees) (<https://www.nzx.com/services/listing-on-nzx-markets/listing-fees> ) and also to how the Security is displayed on NZX.com (https://www.nzx.com/markets/NZDX) | | | | |
| **Proposed Designation of Security (subcategory)** | | | | |
| Green | Sustainability | | Sustainable Financing | |
| Application for bond designation has been submitted to NZ RegCo: [Yes / Not applicable] | | | | |
| NOTE: Sustainability and Green bonds have an ESG component. Bond designations are subject to NZ RegCo approval in accordance with Listing Rule 1.17 | | | | |
| **Other information relevant to the offer** | | | | |
| Application for Quotation has been submitted to NZ RegCo with this Instrument Information Sheet: [Yes] | | | | |
| **Other information for issuers** | | | | |
| NZX Debt Conventions Protocol (<https://www.nzx.com/markets/NZDX/debt-conventions-protocol>)  NZ RegCo Practice Notes (<https://www.nzx.com/regulation/nzx-rules-guidance/nzx-mo-announcements/practice-notes>):   * Application for Quotation * QFP Exemption * Bond Designations   Class Ruling and Waiver in relation to Bank Perpetual Preference Shares (<https://www.nzx.com/regulation/nzx-rules-guidance/nzx-mo-announcements/class-waivers-and-rulings>) | | | | |

Please contact NZX Product Operations or NZ RegCo Issuer Regulation with any queries regarding completion of this form.

Product Operations: +64 4 496 2853 or [productoperations@nzx.com](mailto:productoperations@nzx.com)

Issuer Regulation: +64 4 496 2825 or [issuer@nzregco.com](mailto:issuer@nzregco.com)

The information set out in the table below must be provided to NZX as soon as practicable. Where the information is not known please include the future date that this information will be provided to NZX.  **NZX requires all information requested on this form, no less than five business days prior to the date of Quotation.** NZX uses this information to accurately create the Security.

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| **Requirement** | **Information** | | | | |
| **Opening Date for the Offer**  Please identify if this is not applicable (e.g., for Direct Listings) |  | | | | |
| **Closing Date for the Offer**  Please identify if this is not applicable (e.g., for Direct Listings) |  | | | | |
| **Interest Rate or Date Interest Rate is to be set** |  | | | | |
| **Rate reset date(s)**  Please identify if this is not applicable |  | | | | |
| **Maturity Date**  Please identify if this is not applicable (e.g., for Perpetual securities) |  | | | | |
| **Early call date(s)**  Please identify if this is not applicable |  | | | | |
| **Date of Offer Document relevant to the Security**  (e.g., Offer Document, PDS, Prospectus etc) |  | | | | |
| **Issue/Allotment Date** |  | | | | |
| **Preference for the Security to be traded on a price or yield basis**  NZX will consider this preference but retains full discretion for the application of trading basis |  | | | | |
| **Issue Size**  Number of securities that are to be quoted on Listing Date |  | | | | |
| **Interest commencement date**  The date interest starts accruing for the first interest payment |  | | | | |
| **Interest Payment Dates** |  | | | | |
| **First Interest Payment Date**  Please identify if this falls on a non-business day and if so, also provide the date the first interest payment is to be made |  | | | | |
| **Interest Payment Calculation for First Payment**[[1]](#footnote-1)  Please select one of the following options | 30/360  (use for equal payments) | Actual/Actual | | Actual/360 | Actual/365 |
| **Interest Payment Calculation for Subsequent Payments**3  Please select one of the following options | 30/360  (use for equal payments) | Actual/Actual | | Actual/360 | Actual/365 |
| **First Interest Payment made to Holder on Record Date or Original Subscriber** |  | | | | |
| **Is the Security AIL (Approved Issuer Levy)?** |  | | | | |
| **Does the Issuer expect the Security to classify as Bank regulatory capital? If yes, please confirm classification**  Please specify relevant classification such as AT1, or Tier 2[[2]](#footnote-2) |  | | | | |
| **Record Date Derivation**  Number of days prior to the relevant Payment Date that determines the Record Date.  Please identify whether these are business\* or calendar days | Number: | | | | |
| Calendar | | | Business | |
| **Record Date Rule**  If the Record Date falls on a non-business day, please identify what business day\* the Record Date will move to (e.g., immediately preceding business day) |  | | | | |
| **Payment Date Rule**  If the Payment Date falls on a non-business day, please identify what business day the Payment Date will move to (e.g., immediately following business day). |  | | | | |
| **Minimum Application Amount** |  | | | | |
| **Minimum Holding Amount** |  | | | | |
| **Minimum Transferrable Amount** |  | | | | |
| **Face Value** |  | | | | |
| **Name of Supervisor or Trustee**  Please identify if this is not applicable |  | | | | |
| **Name(s) of Lead Manager**  Please identify if this is not applicable |  | | | | |
| **Registry**  Please make sure to select NZ or AU for Computershare Investor Services | Computershare Investor Services | | | MUFG Pension & Market Services | |
| NZ | | AU |
| **Expected Date of Commencement of Trading on the NZDX** |  | | | | |

\*Business days must align with the definition of Business Day in the NZX Listing Rules. Please note that all Provincial Anniversary days are considered Business Days in the NZX Listing Rules.

1. 30/360 – assumes 30 days in each month and 360 days per year. Select this option for equal payments.

   Actual/Actual – assumes the actual number of days per month and the actual number of days per year

   Actual/360 – assumes the actual number of days per month and 360 days per year

   Actual/365 – assume the actual number of days per month and 365 days per year [↑](#footnote-ref-1)
2. Note the NZX Debt Convention Protocols: <https://www.nzx.com/markets/NZDX/debt-conventions-protocol> [↑](#footnote-ref-2)