**Admitted Product | Debt Instrument Information Sheet**

Please complete this form if you are applying to have a Financial Product (debt) admitted to the NZX Depository.

This includes financial products which are not listed on NZX’s markets and are not available to trade on NZX’s market.

The completed form can be sent to us via email at [productoperations@nzx.com](mailto:productoperations@nzx.com)

|  |  |  |  |
| --- | --- | --- | --- |
| **Category of Security (select which one is applicable)1** | | | |
| Vanilla Corporate ​☐​ | Structured ​☐​ | | Debt/Equity Hybrid ​☐​ |
| **Sub-category of Security2** | | | |
| Green ​☐​ | | Sustainable ​☐​ | |

The information set out in the table below must be provided to NZX as soon as practicable.  **NZX requires all information requested on this form, no less than five business days prior to the effective date.**

This information is required in order for NZX’s Operations team to set up the security in the appropriate systems to ensure it is available for settlement on the Effective Date.

Please contact NZX Product Operations on +64 4 496 2853 or [productoperations@nzx.com](mailto:productoperations@nzx.com) with any queries regarding completion of this form.

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Requirement** | **Information** | | | | | | | |
| **Company Name**  The full name of the company - Note: This field has a 60-character limit |  | | | | | | | |
| **Preferred Ticker Code**  Three/Four letter company code – Note: Must match registry |  | | | | | | | |
| **ISIN Number**  code that uniquely identifies the security |  | | | | | | | |
| **Effective Date**  Date the admitted product is available in BaNCS |  | | | | | | | |
| **Interest Rate** |  | | | | | | | |
| **Rate reset date(s)**  **Please identify if this is not applicable** |  | | | | | | | |
| **Maturity Date**  Please identify if this is not applicable (eg, for Perpetual securities) |  | | | | | | | |
| **Early call date(s)**  Please identify if this is not applicable |  | | | | | | | |
| **Yield traded pricing method**  Only applicable if the instrument has an early call option without a rate reset | Yield to Maturity ​☐​ | | | Yield to Call ​☐​ | | | N/A ​☐​ | |
| **Preference for the security to be traded on a price or yield basis**  NZX will consider this preference but retains full discretion for the application of trading basis |  | | | | | | | |
| **Issue Size** |  | | | | | | | |
| **Interest Payment Dates** |  | | | | | | | |
| **Interest Payment Calculation for Payments1**  Please select one of the following options | 30/360  ​​☐​ | Actual/Actual  **​​☐​** | | | | Actual/360  **​​☐​** | | Actual/365  **​​☐​** |
| **First Interest Payment made to Holder on Record Date or Original Subscriber** |  | | | | | | | |
| **Record Date Derivation**  Number of days prior to the relevant Payment Date that determines the Record Date    Identify whether these are business3 or calendar days      If Record Date falls on a non-business day, please identify which business day the Record Date will move to | Number: | | | | | | | |
| Calendar ​☐​ | | | | Business ​☐​ | | | |
| Preceding ​☐​ | | | | Following ​☐​ | | | |
| **Payment Date Derivation**  If Payment Date falls on a non-business day, please identify which business day the Payment Date will move to | Preceding ​☐​ | | | | Following ​☐​ | | | |
| **Is the Security AIL (Approved Issuer Levy)** |  | | | | | | | |
| **Minimum Application Amount** |  | | | | | | | |
| **Minimum Holding Amount** |  | | | | | | | |
| **Face Value** |  | | | | | | | |
| **Minimum Transferrable Amount** |  | | | | | | | |
| **Registry**  Please make sure to select NZ or AU for Computershare Investor Services | Computershare Investor Services | | | | Link Market Services ​☐​ | | | |
| NZ ​☐​ | | AU​☐​ | |

[1] 30/360 – assumes 30 days in each month and 360 days per year. Select this option for equal payments.

Actual/Actual – assumes the actual number of days per month and the actual number of days per year

Actual/360 – assumes the actual number of days per month and 360 days per year

Actual/365 – assume the actual number of days per month and 365 days per year